

Bankruptcy Worksheet

Attached is the information we need to complete your bankruptcy petition. Please completely and accurately fill out the attached worksheet. Do not leave any blank spaces. If a question does not pertain to your situation, put "none".

The information you give us will be used to complete your official bankruptcy petition for filing in federal Bankruptcy Court. The information must be accurate. Making a false statement on a bankruptcy petition, or omitting or concealing assets can subject you to fine, imprisonment or both.

If you need legal advice, contact an attorney. Please do not contact us for legal advice. We cannot advise you. Document Preparers are allowed to prepare the paperwork only. If the enclosed information does not answer your questions you should get a consultation with an attorney. Many attorneys will offer you a low cost consultation.

We can only help you with a Chapter 7 filing (also known as "straight" or liquidation bankruptcy). If you wish to file a Chapter 13 (a pay back plan) you should hire an attorney because it is difficult to represent yourself in Chapter 13.

Do not list the name of a minor child in the worksheet due to the privacy laws.

**Please complete and return with \$150.00 fee to: Independent Document Preparation Services. Return by toll-free fax to 1-800-503-6106 or by secure email at our company website at [www.2shrinkyourdebt.com](http://www.2shrinkyourdebt.com) BANKRUPTCY WORKSHEE**

**(complete this after you have gone through credit counseling)**

Your full name \_\_\_\_\_

List all names you have used in the last 8 years, including assumed business names

\_\_\_\_\_  
Your Social Security Number (List last 4 digits ONLY) \_\_\_\_\_

Full name of spouse (only if spouse is filing a joint petition with you)

\_\_\_\_\_  
List all names spouse has used in the last 8 years, including assumed business names \_\_\_\_\_

Spouse's Social Security Number (List last 4 digits ONLY) \_\_\_\_\_

Your current address (include city, state, COUNTY, and zip)

\_\_\_\_\_

\_\_\_\_\_ List your complete mailing address, if it is different than your street address \_\_\_\_\_

Your day time phone number \_\_\_\_\_

**REAL ESTATE**

LIST ALL REAL PROPERTY IN WHICH YOU HAVE AN INTEREST, INCLUDING PROPERTY YOU OWN OR ARE BUYING, PROPERTY OWNED AS A CO-TENANT, COMMUNITY PROPERTY, OR PROPERTY IN WHICH YOU HAVE A LIFE ESTATE.

Property address \_\_\_\_\_

What is the current value of this property? \_\_\_\_\_

Do you intend to keep this property and continue payments? \_\_\_\_\_

Do you claim your equity as exempt? \_\_\_\_\_ if yes fill in law number (see list on last page)

**PERSONAL PROPERTY OWNERSHIP**

List all personal property, of whatever kind below. If you have no property in one or more categories put "none". Do not list leased property in this section. If property you own is being held for you by someone else, list that person's name and address under Description and Location of property.

**TYPE OF PROPERTY**                      **DESCRIPTION/LOCATION**                      **VALUE**

- 1. CASH ON HAND
  
- 2. CHECKING, SAVINGS, FINANCIAL ACCOUNTS, CERTIFICATES OF DEPOSIT, SHARES IN BANKS, SAVING AND LOAN, THRIFT, BUILDING, AND LOAN, HOMESTEAD ASSOCIATIONS OR CREDIT UNIONS, BROKERAGES OR COOPERATIVES
  
- 3. SECURITY DEPOSITS WITH PUBLIC UTILITIES, TELEPHONE COMPANIES, LANDLORDS AND OTHERS
  
- 4. HOUSEHOLD GOODS AND FURNISHINGS, INCLUDING AUDIO, VIDEO AND COMPUTER EQUIPMENT
  
- 5. BOOKS, PICTURES AND OTHER ART OBJECTS, ANTIQUES, STAMP AND COIN COLLECTIONS OR COLLECTIBLES, RECORDS, TAPES, CDs
  
- 6. WEARING APPAREL

<u>TYPE OF PROPERTY</u>	<u>DESCRIPTION/LOCATION</u>	<u>VALUE*</u>
7. FURS AND JEWELRY		
8. FIREARMS AND SPORTS, PHOTOGRAPHIC, AND OTHER HOBBY EQUIPMENT		
9. INTEREST IN INSURANCE POLICIES. NAME INSURANCE COMPANY OF EACH POLICY AND ITEMIZE SURRENDER OR REFUND VALUE OF EACH		
10. ANNUITIES. ITEMIZE AND NAME EACH ISSUER		
11. INTERESTS IN AN EDUCATION IRA OR QUALIFIED STATE TUITION PLAN		
12. INTERESTS IN IRA, ERISA, KEOGH OR OTHER PENSION OR PROFIT SHARING PLANS. ITEMIZE.		
13. STOCK AND INTERESTS IN INCORPORATED AND UNIN- CORPORATED BUSINESSES. ITEMIZE.		
14. INTERESTS IN PARTNERSHIPS OR JOINT VENTURES. ITEMIZE.		
15. GOVERNMENT OR CORPORATE BONDS AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS		
16. ACCOUNTS RECEIVABLE		
17. ALIMONY, MAINTENANCE, SUPPORT AND PROPERTY SETTLEMENTS TO WHICH YOU ARE OR MAY BE ENTITLED		
18. OTHER LIQUIDATED DEBTS OWED TO YOU, INCLUDING TAX REFUNDS.		
19. EQUITABLE OR FUTURE INTEREST, LIFE ESTATES AND RIGHTS OR POWERS EXERCISABLE FOR YOUR BENEFIT.		

20. CONTINGENT AND NON-CONTINGENT INTERESTS IN THE ESTATE OF A DECEDENT, DEATH BENEFIT PLAN, LIFE INSURANCE PLAN OR TRUST

**TYPE OF PROPERTY**                      **DESCRIPTION/LOCATION**                      **VALUE\***

21. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OF EVERY NATURE, INCLUDING TAX REFUNDS, COUNTERCLAIMS, AND RIGHTS TO SET OFF CLAIMS. ITEMIZE.

22. PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE DETAILS.

23. LICENSES, FRANCHISES, AND OTHER GENERAL INTANGIBLES

24. CUSTOMER LISTS OR OTHER COMPILATIONS CONTAINING PERSONALLY IDENTIFIABLE INFORMATION

25. AUTOMOBILES, TRUCKS, TRAILERS OTHER VEHICLES

26. BOATS, MOTORS, AND ACCESSORIES

27. AIRCRAFT AND ACCESSORIES

28. OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES

29. MACHINERY, FIXTURES, EQUIPMENT, AND SUPPLIES USED IN BUSINESS

30. INVENTORY

31. ANIMALS

32. CROPS-GROWING OR HARVESTED

33. FARMING EQUIPMENT AND IMPLEMENTS

34. FARM SUPPLIES,CHEMICALS, FEED

35. ALL OTHER PROPERTY OF ANY KIND NOT ALREADY LISTED.

**PROPERTY CLAIMED AS EXEMPT**

FOR ALL PROPERTY THAT YOU ARE CLAIMING EXEMPT YOU MUST FILL IN THE LAW NUMBER THAT ENTITLES YOU TO THE EXEMPTION NEXT TO THE ITEM LISTED. THE ATTACHED LIST ON THE LAST PAGE WILL GIVE YOU A LIST OF EXEMPTIONS AND LAW

NUMBERS.

**SECURED DEBTS**

List name, mailing address, zip code and last 4 digits of account number of all creditors holding claims secured by your property. List all secured debts such as judgment liens, garnishments, statutory liens, auto loans, mortgages, deeds of trust, and other security interests.

Name of Creditor \_\_\_\_\_

Address \_\_\_\_\_

Account number \_\_\_\_\_ date debt incurred \_\_\_\_\_

Amount owed \_\_\_\_\_ describe type of lien \_\_\_\_\_

Replacement value of collateral \_\_\_\_\_ Do you wish to keep collateral and pay debt? \_\_\_\_

Name of Creditor \_\_\_\_\_

Address \_\_\_\_\_

Account number \_\_\_\_\_ date debt incurred \_\_\_\_\_

Amount owed \_\_\_\_\_ describe type of lien \_\_\_\_\_

Replacement value of collateral \_\_\_\_\_ Do you wish to keep collateral and pay debt? \_\_\_\_

Name of Creditor \_\_\_\_\_

Address \_\_\_\_\_

Account number \_\_\_\_\_ date debt incurred \_\_\_\_\_

Amount owed \_\_\_\_\_ describe type of lien \_\_\_\_\_

Replacement value of collateral \_\_\_\_\_ Do you wish to keep collateral and pay debt? \_\_\_\_

Name of Creditor \_\_\_\_\_

Address \_\_\_\_\_

Account number \_\_\_\_\_ date debt incurred \_\_\_\_\_

Amount owed \_\_\_\_\_ describe type of lien \_\_\_\_\_

Replacement value of collateral \_\_\_\_\_ Do you wish to keep collateral and pay debt? \_\_\_\_

**PRIORITY DEBTS**

List below all debts of the following type: Domestic support obligations; all federal, state, county, or other taxes owed; Wages salaries, commissions you owe to others; money you owe to employees' benefit plans; deposits individuals have given you for purchase, lease, or rental of property; claims of farmers and fisherman; and claims against you for personal injury or death while you were intoxicated.

Name of Creditor \_\_\_\_\_

Address \_\_\_\_\_

Account number \_\_\_\_\_ date debt incurred \_\_\_\_\_

Amount owed \_\_\_\_\_ type of debt \_\_\_\_\_

Name of Creditor \_\_\_\_\_

Address \_\_\_\_\_

Account number \_\_\_\_\_ date debt incurred \_\_\_\_\_

Amount owed \_\_\_\_\_ type of debt \_\_\_\_\_

**UNSECURED DEBTS**

List ALL other debts below. State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims.

Name of Creditor \_\_\_\_\_

Address \_\_\_\_\_

Account number \_\_\_\_\_ date debt incurred \_\_\_\_\_

Amount owed \_\_\_\_\_ What debt was for \_\_\_\_\_

Name of Creditor \_\_\_\_\_

Address \_\_\_\_\_

Account number \_\_\_\_\_ date debt incurred \_\_\_\_\_

Amount owed \_\_\_\_\_ What debt was for \_\_\_\_\_

Name of Creditor \_\_\_\_\_

Address \_\_\_\_\_

Account number \_\_\_\_\_ date debt incurred \_\_\_\_\_

Amount owed \_\_\_\_\_ What debt was for \_\_\_\_\_

Name of Creditor \_\_\_\_\_

Address \_\_\_\_\_

Account number \_\_\_\_\_ date debt incurred \_\_\_\_\_

Amount owed \_\_\_\_\_ What debt was for \_\_\_\_\_

Name of Creditor \_\_\_\_\_

Address \_\_\_\_\_

Account number \_\_\_\_\_ date debt incurred \_\_\_\_\_

Amount owed \_\_\_\_\_ What debt was for \_\_\_\_\_

Name of Creditor \_\_\_\_\_

Address \_\_\_\_\_

Account number \_\_\_\_\_ date debt incurred \_\_\_\_\_

Amount owed \_\_\_\_\_ What debt was for \_\_\_\_\_

Name of Creditor \_\_\_\_\_

Address \_\_\_\_\_

Account number \_\_\_\_\_ date debt incurred \_\_\_\_\_

Amount owed \_\_\_\_\_ What debt was for \_\_\_\_\_

Name of Creditor \_\_\_\_\_

Address \_\_\_\_\_

Account number \_\_\_\_\_ date debt incurred \_\_\_\_\_

Amount owed \_\_\_\_\_ What debt was for \_\_\_\_\_

Name of Creditor \_\_\_\_\_

Address \_\_\_\_\_

Account number \_\_\_\_\_ date debt incurred \_\_\_\_\_

Amount owed \_\_\_\_\_ What debt was for \_\_\_\_\_

Name of Creditor \_\_\_\_\_

Address \_\_\_\_\_

Account number \_\_\_\_\_ date debt incurred \_\_\_\_\_

Amount owed \_\_\_\_\_ What debt was for \_\_\_\_\_

Name of Creditor \_\_\_\_\_

Address \_\_\_\_\_

Account number \_\_\_\_\_ date debt incurred \_\_\_\_\_

Amount owed \_\_\_\_\_ What debt was for \_\_\_\_\_

Name of Creditor \_\_\_\_\_

Address \_\_\_\_\_

Account number \_\_\_\_\_ date debt incurred \_\_\_\_\_

Amount owed \_\_\_\_\_ What debt was for \_\_\_\_\_

Name of Creditor \_\_\_\_\_

Address \_\_\_\_\_

Account number \_\_\_\_\_ date debt incurred \_\_\_\_\_

Amount owed \_\_\_\_\_ What debt was for \_\_\_\_\_

Name of Creditor \_\_\_\_\_

Address \_\_\_\_\_

Account number \_\_\_\_\_ date debt incurred \_\_\_\_\_

Amount owed \_\_\_\_\_ What debt was for \_\_\_\_\_

Name of Creditor \_\_\_\_\_

Address \_\_\_\_\_

Account number \_\_\_\_\_ date debt incurred \_\_\_\_\_

Amount owed \_\_\_\_\_ What debt was for \_\_\_\_\_

Name of Creditor \_\_\_\_\_

Address \_\_\_\_\_

Account number \_\_\_\_\_ date debt incurred \_\_\_\_\_

Amount owed \_\_\_\_\_ What debt was for \_\_\_\_\_

**LEASES AND CONTRACTS** List all unexpired leases and contracts below, include timeshare interests.

Describe the lease or contract and what it is for \_\_\_\_\_

\_\_\_\_\_

Name and address of other party to contract

\_\_\_\_\_

—

**CO-DEBTORS**

List all parties below who are also liable for debts listed. Include all guarantors and co-signers. If you resided in a community property state including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington or Wisconsin) within the past 8 years, and were married, list the spouse's name and address under the co-debtor section below. Include all names and trade names the co-debtor has used in the last 8 years.

Name and address of co-debtor \_\_\_\_\_

\_\_\_\_\_

Name and address of creditor \_\_\_\_\_

\_\_\_\_\_

**CURRENT INCOME**

Marital status \_\_\_\_\_ Name, age, of dependents and how they are related to you

\_\_\_\_\_

Do the dependents listed reside with you? \_\_\_\_\_

Occupation and name of employer \_\_\_\_\_

How long employed? \_\_\_\_\_ Address of employer \_\_\_\_\_

\_\_\_\_\_

Spouse Occupation and name of employer \_\_\_\_\_

How long employed? \_\_\_\_\_ Address of employer \_\_\_\_\_

\_\_\_\_\_

**List below your average or projected income at the time this case will be filed. Include spouse's income if married**

YOUR GROSS MONTHLY INCOME

\$ \_\_\_\_\_

Estimated monthly overtime

\$ \_\_\_\_\_

SPOUSE

\$ \_\_\_\_\_

Payroll deductions: (Monthly)

Taxes and Social Security

\$ \_\_\_\_\_

\$ \_\_\_\_\_

Insurance

\$ \_\_\_\_\_

\$ \_\_\_\_\_

Union dues

\$ \_\_\_\_\_

\$ \_\_\_\_\_

Other deductions (specify)

\$ \_\_\_\_\_

\$ \_\_\_\_\_

OTHER INCOME

Income from operation of business,  
profession, or farm

\$ \_\_\_\_\_

\$ \_\_\_\_\_

Income from real property

\$ \_\_\_\_\_

\$ \_\_\_\_\_

Income from interest and dividends

\$ \_\_\_\_\_

\$ \_\_\_\_\_

Alimony, maintenance support income

\$ \_\_\_\_\_

\$ \_\_\_\_\_

Social Security or government  
assistance (specify)

\$ \_\_\_\_\_

\$ \_\_\_\_\_

Pension/retirement income

\$ \_\_\_\_\_

\$ \_\_\_\_\_

Other monthly income (specify)

\$ \_\_\_\_\_

\$ \_\_\_\_\_

If you expect an increase or decrease in any of the above categories in the next year describe

\_\_\_\_\_

If you are claiming your income exempt, fill in appropriate law number \_\_\_\_\_

**AVERAGE INCOME OVER PAST 6 MONTHS**

**List your gross monthly income received in the last six months, divided by 6. End with the month prior to you bankruptcy filing. (List each person's income separately if married.)**

**Example:** If you are filing in February average the prior six months ending with January 31.

January \$1,500.00

February \$1,200.00

March \$1,500.00

April \$1,000.00

May \$1,500.00

June \$1,200.00

Total \$7,900.00 divided by 6 = \$1317.00.

1. Six month average gross wages, tips bonuses salary and commissions for past six months: \_\_\_\_\_
2. Six month average income from operation of business, profession or farm: \_\_\_\_\_
3. Six month average rent and real property income: \_\_\_\_\_
4. Six month average income from rent and real property: \_\_\_\_\_
5. Six month average income from interest, dividends and royalties: \_\_\_\_\_
6. Six month average income from pension and retirement (don't include Social Security): \_\_\_\_\_
7. Six month average income from child support or spousal support: \_\_\_\_\_
8. Six month average amount from any other person or entity that regularly pays your or your dependent's household expenses: \_\_\_\_\_
9. Six month average income from Unemployment Compensation: \_\_\_\_\_
10. Six month average income from all other sources: \_\_\_\_\_

**MONTHLY EXPENSES**

List your monthly expenses below. If you and your spouse are filing bankruptcy together but do not live together attach a separate list of spouse's monthly expenses.

- |   |          |
|---|----------|
| Rent or mortgage (include lot rented for mobile home)<br>(are real estate taxes included in mortgage?)<br>if not, list _____; is property insurance included in mortgage, if not list _____ | \$ _____ |
| Electricity and heating fuel  | \$ _____ |
| Water and sewer   | \$ _____ |
| Telephone   | \$ _____ |
| Other utilities (specify)   | \$ _____ |
| Home maintenance (repairs and upkeep)   | \$ _____ |
| Food  | \$ _____ |
| Clothing  | \$ _____ |
| Laundry and dry cleaning  | \$ _____ |
| Medical and dental  | \$ _____ |
| Transportation (not including car payments)   | \$ _____ |
| Recreation, clubs, entertainment, newspapers, magazines   | \$ _____ |
| Charitable contributions  | \$ _____ |
| Insurance (not deducted from wages or included in mortgage payments)  |          |

homeowners or renters \$ \_\_\_\_\_  
 life \$ \_\_\_\_\_  
 health \$ \_\_\_\_\_  
 auto \$ \_\_\_\_\_  
 other insurance (specify) \$ \_\_\_\_\_

Taxes (not deducted from wages or included in mortgage  
 (specify type of taxes) \_\_\_\_\_ \$ \_\_\_\_\_

Alimony, maintenance, support you pay \$ \_\_\_\_\_  
 Installment Payments auto \$ \_\_\_\_\_

Other installment payments \$ \_\_\_\_\_  
 Support paid to additional dependents not living with you \$ \_\_\_\_\_

Expenses from business, profession, farm operation \$ \_\_\_\_\_  
 (attach detailed list)

Other expenses (specify) \$ \_\_\_\_\_  
 If you expect an increase or decrease in any of the above categories in the next year describe \_\_\_\_\_

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**STATEMENT OF FINANCIAL AFFAIRS**

1. Gross income from employment, trade, profession, or business (including all part-time activities as an employee or in an independent trade or business):

2008	you _____	source of income _____
2008	spouse _____	source of income _____
2009	you _____	source of income _____
2009	spouse _____	source of income _____
2010	you _____	source of income _____
(year to date)		
2010	spouse _____	source of income _____
(year to date)		

2. Income other than from employment, trade, profession or operation of business you have received in the last two years:

amount \_\_\_\_\_ source \_\_\_\_\_ year \_\_\_\_\_

3. List all payment made on loans, installment purchases and other debts, where the payments total more than \$600.00 to any creditor, made in the last 90 days.

name/address of creditor   date of payment   amount paid                      amount still owed

3b. List all payment made within the last year to creditors who are or were insiders. ("Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their

relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor.)

name/address of creditor   date of payment   amount paid                      amount still owed  
and relationship to you

4. List all suits and administrative proceedings you have been a party to in the last year.

Caption of suit and                      type of proceeding                      court and location                      status  
case number

4b. List all property that has been attached, garnished or seized within the last year

Name and address of creditor                      date of seizure                      description/value of property

5. List all property that has been repossessed, foreclosed upon, transferred through a deed in lieu of foreclosure or returned to the seller in the last year

name and address of creditor                      date                      description/value of property

6. Describe any property you have assigned to creditors in the last 120 days

name and address of creditor                      date                      terms of assignment

6b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within the last year

Name and address                      name and location of court                      date                      description/value  
of custodian                      case title and number                      of property

7. List all gifts or charitable contribution made in the last year (except usual and ordinary gifts to family less than \$200.00 in value per person and charitable contributions totaling less than \$100.00 per recipient)

name and address                      relationship, if any                      date                      description/value

8. List all losses from fire, theft, casualty or gambling in the last year.

description/value of property                      describe circumstances and insurance payments you received                      date of  
loss

9. List all payments made or property transferred by you or on your behalf, to any person, including attorneys, by you or on your behalf, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of bankruptcy petitions within the last year.

Name and address                      date                      amount of money or description/value of property

10. List all other property you have transferred in the last two years, either absolutely or as security.

Name and address                      relationship to you                      date                      description of property and value received

10b. List all other property you have transferred in the last ten years into a trust or similar device where you are the beneficiary

Name of trust                      dates of transfer                      Amount of money or description and value of property

11. List all financial accounts and instruments held in your name or for your benefit that were closed, sold or otherwise transferred in the last year. Include checking, savings, financial accounts, certificates of deposit or other instruments, shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions.

name and address                      type of account and account number                      amount of final balance                      date

12. List all safe deposit boxes or depositories in which you have held cash, securities or other valuables in the last year.

name and address bank or depository                      names of persons with access and address                      contents date of transfer or surrender

13. List all setoffs made by any creditor, including a bank, against a debt or deposit of yours within the last 90 days.

name and address                      date                      amount of set off

14. List all property owned by another person that you hold or control.

name and address                      description/value of property                      location of property

15. If you have moved within the last three years, list all other address you have occupied and vacated.

address                      name used                      dates of occupancy

16. If you have resided in a community property state, commonwealth or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington or Wisconsin) within the past 8 years, identify the name of your spouse and of any former spouse who resides or resided with you in the community property state.

17. Environmental Information. For the purposes of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes, or material.

"Site" means any locations, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by you, including but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under Environmental Law.

17a. List the name and address of every site for which you have received notice in writing by a governmental unit that it you may be liable or potentially liable under or in violation of an Environmental Law. Indicate the government unit, the date of the notice, and if known, the Environmental Law.

Site Name and Address	Name and address of governmental unit	Date of notice	Environmental Law
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17b. List the name and address of every site for which you provided notice to a governmental until of a release of Hazardous Material. Indicate the governmental until to which notice was sent and the date of the notice.

Site Name and Address	Name and address of governmental unit	Date of notice	Environmental Law
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17c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which you are or were a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

Name and address of	Docket number	Status or disposition governmental unit
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18a. **If you have been in business in the last six years, as defined below; there are additional questions you must answer. Contact our office and request a business statement.**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer,

director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

Individuals list the names, addresses, taxpayer I.D. numbers, nature of the business, and the beginning and ending dates of all business in which you were an officer, director, partner, or managing executive of a corporation; a partnership, a sole-proprietor, or self employed within the past six years.

If you are or were a partnership, list the names addresses, taxpayer ID numbers, nature of the business, and the beginning and ending dates of all business in which you were a partner or owned 5% or more of the voting or equity securities, within the past six years.

If you are or were a corporation list the names addresses, taxpayer ID numbers, nature of the business, and the beginning and ending dates of all business in which you were a partner or owned 5% or more of the voting or equity securities, within the past six years.

**Please answer yes or no:** I (we) have been in business as defined above within the past 6 years:

\_\_\_\_\_

Prior Bankruptcies

If you have filed bankruptcy within the past 8 years give date, case number and location where that case was filed

Pending Bankruptcies

If your spouse, partner or affiliate has a bankruptcy pending give person's name, case number, filing date and the relationship to you.

PLEASE REVIEW YOUR WORKSHEET. IF IT IS INCOMPLETE YOUR PREPARATION WILL BE DELAYED. IF YOU DO NOT ANSWER ALL QUESTIONS WE WILL HAVE TO RETURN THE WORKSHEET TO YOU. PLEASE BE SURE ALL QUESTIONS ARE ANSWERED. IF A QUESTION DOES NOT PERTAIN TO YOUR SITUATION PUT "NONE" DO NOT LEAVE ANY QUESTIONS UNANSWERED.

## Property Exemption Set for Arizona

Law Number	Type of Property	Limit
<b>Real Estate</b>		
ARS § 33-1101(A)	Homestead (real property, condo or mobile home your occupy)	\$150,000.00
<b>Personal Property</b>		
ARS § 33-1123	Household Furniture, Furnishings and Appliances	\$4,000.00
ARS § 33-1125(3)	Domestic Pets, Horses, Milk Cows and Poultry \$500.00	\$500.00
ARS § 33-1125(4)	Engagement and Wedding rings	\$1,000.00
ARS § 33-1124	Food, Fuel and Provisions	No Limit
ARS § 33-1125(1)	Clothing	\$500.00
ARS § 33-1125(6)	Watch	\$100.00
ARS § 33-1125(8)	Motor Vehicle	\$5,000.00
ARS § 33-1125(8)	Motor Vehicle for a Person who is Maimed or Crippled	\$10,000.00
ARS § 33-1125(9)	Professionally Prescribed Health Aids	No limit
ARS § 33-1125(2)	Musical Instruments	\$250.00
ARS § 33-1126(A)(9)	Bank Deposits	\$150.00
ARS § 33-1130(1)	Tools, Equipment, Instruments and Books Used for a Trade or Profession	\$2,500.00
ARS § 33-1125(7)	Typewriter, Bicycle, Sewing Machine, Family Bible, Burial Plot, and a Shotgun or Rifle or Pistol	\$500.00
ARS § 33-1130(2)	Farm Machinery, Utensils, Implements of Husbandry, Feed Seed, Grain, and Animals	\$2500.00
ARS § 33-1127	Library and Philosophical and Chemical or Other Apparatus Use for the instruction of youth	No limit
<b>Wages, other income</b>		
ARS § 33-1131	Wages	75.00%
ARS § 23-783	Unemployment Compensation	No limit
ARS § 23-1068	Workers' Compensation	No limit
ARS § 33-1126(A)(2)	Earnings of a Minor Child	No limit
ARS § 46-208	Welfare	
<b>Support</b>		
ARS § 33-1126(A)(3)	Child support, spousal maintenance	No limit
<b>Pensions, retirement accounts, 401(k)</b>		
ARS § 9-968	Firefighters' Relief Pension Fund	No limit
ARS § 33-1126(B)	Money or Assets Payable from a Qualified Retirement Plan	No limit
ARS § 20-877	Fraternal Benefit Society Benefits	No limit

ARS § 9-931	Police Pensions	No limit
ARS § 38-897	Corrections Officer Retirement Plan	No limit
ARS § 38-792	State Employees' Retirement System	No limit
ARS § 38-797.11	State Employees' Long Term Disability Benefits	No limit
<b>Insurance</b>		
ARS § 33-1126(A)(4)	Health, Accident or Disability Insurance Benefits	No limit
ARS § 33-1126(A)(6)	Cash Surrender or Life Insurance Policies	\$25,000.00
<b>Misc.</b>		
ARS § 33-1126(A)(1)	Benefits Payable to Surviving Spouse or Child	\$20,000.00
ARS § 33-1126(A)(8)	Compensation for Damages Recoverable for Wrongful Taking or Detention of Property	No limit
ARS § 33-1126(A)(5)	Compensation for Destruction or Damage to Property, and insurance proceeds	No limit